

A Milestone Project in India



Overview of Indian economy



India @ Snapshot

LARGEST DEMOCRACY

**600 Mn voted in
2019 general
elections**

ONE OF THE LARGEST GLOBAL ECONOMIES

**GDP of
5 Tn USD by
2025**

BOOMING CONSUMER MARKET

**Consumption of
4 Tn USD by
2025**

YOUNG WORKFORCE

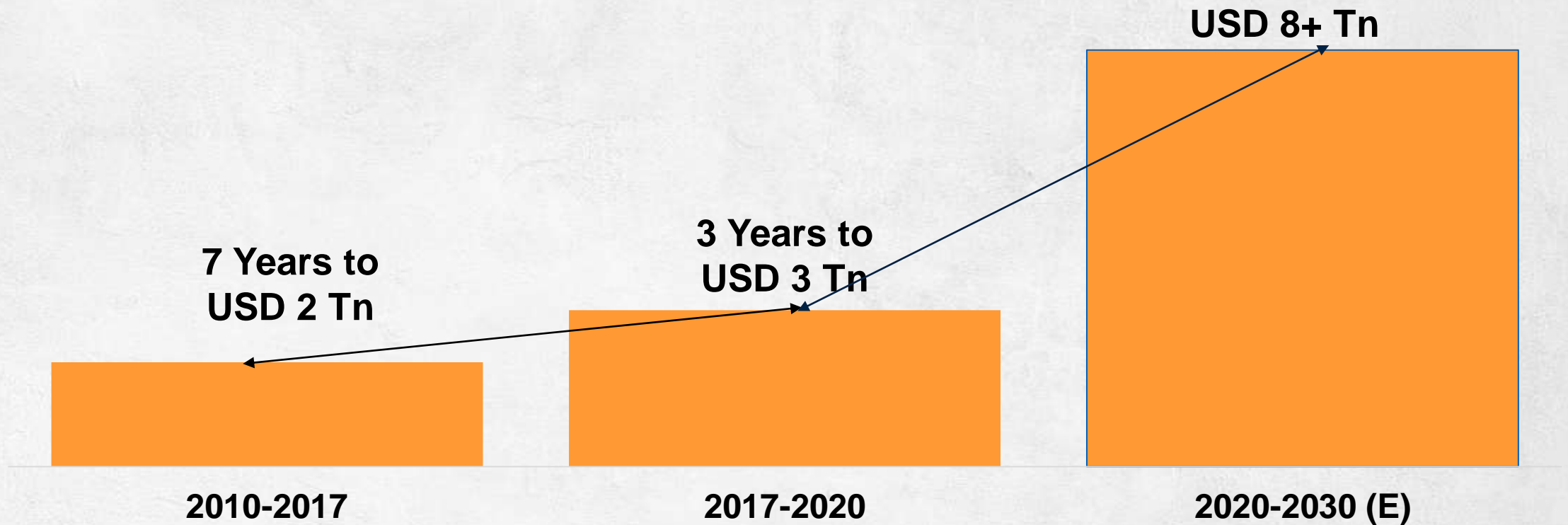
**India has more
than 50% of its
population
below the age of
25**

RESOURCE RICH

**Largest arable
land,
4th largest in
Coal, Aluminum
and Iron ore
production
globally**

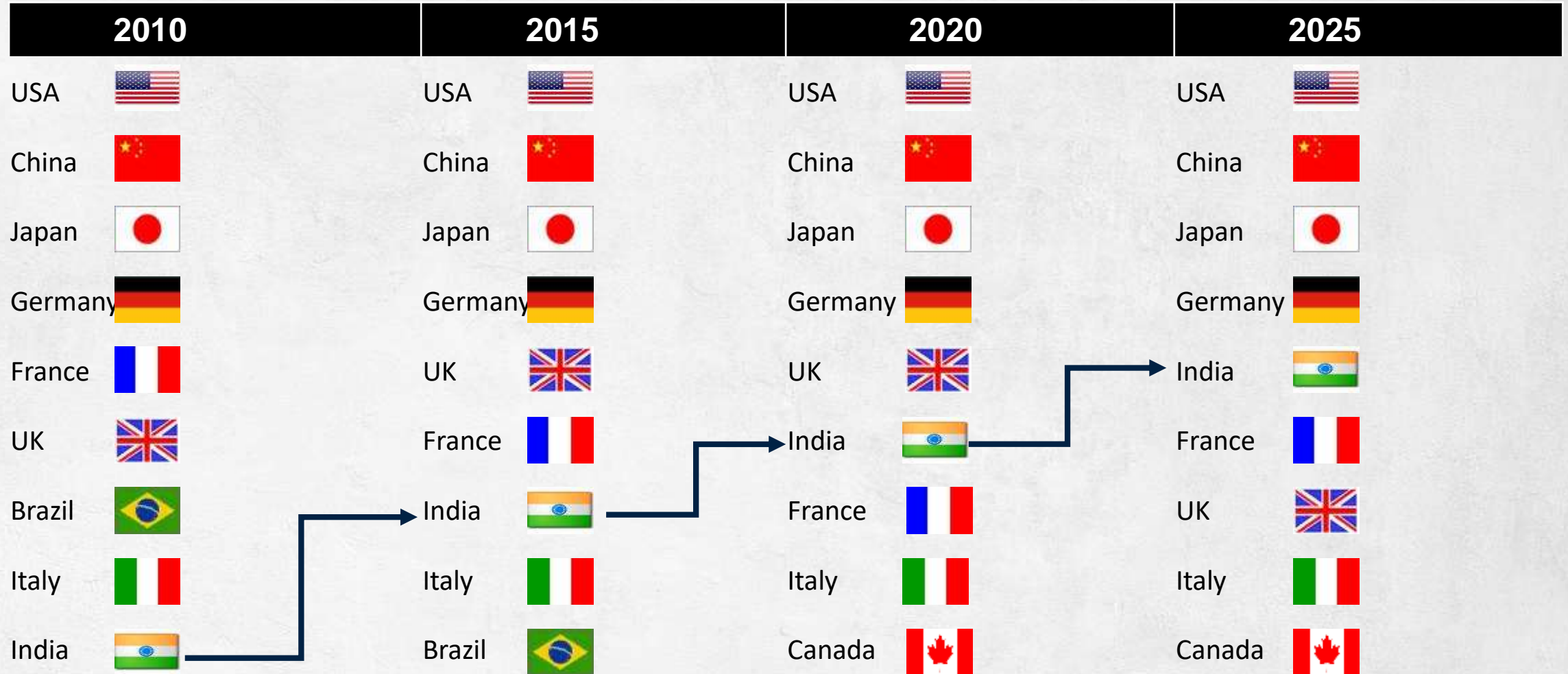
Source: Invest India Report - Infrastructure And Construction Opportunities In India

India's Growth Acceleration



Note: Forecasts by International Monetary Fund, Oxford Economics, The Economist Intelligence Unit, OECD, The World Bank & Reserve Bank of India

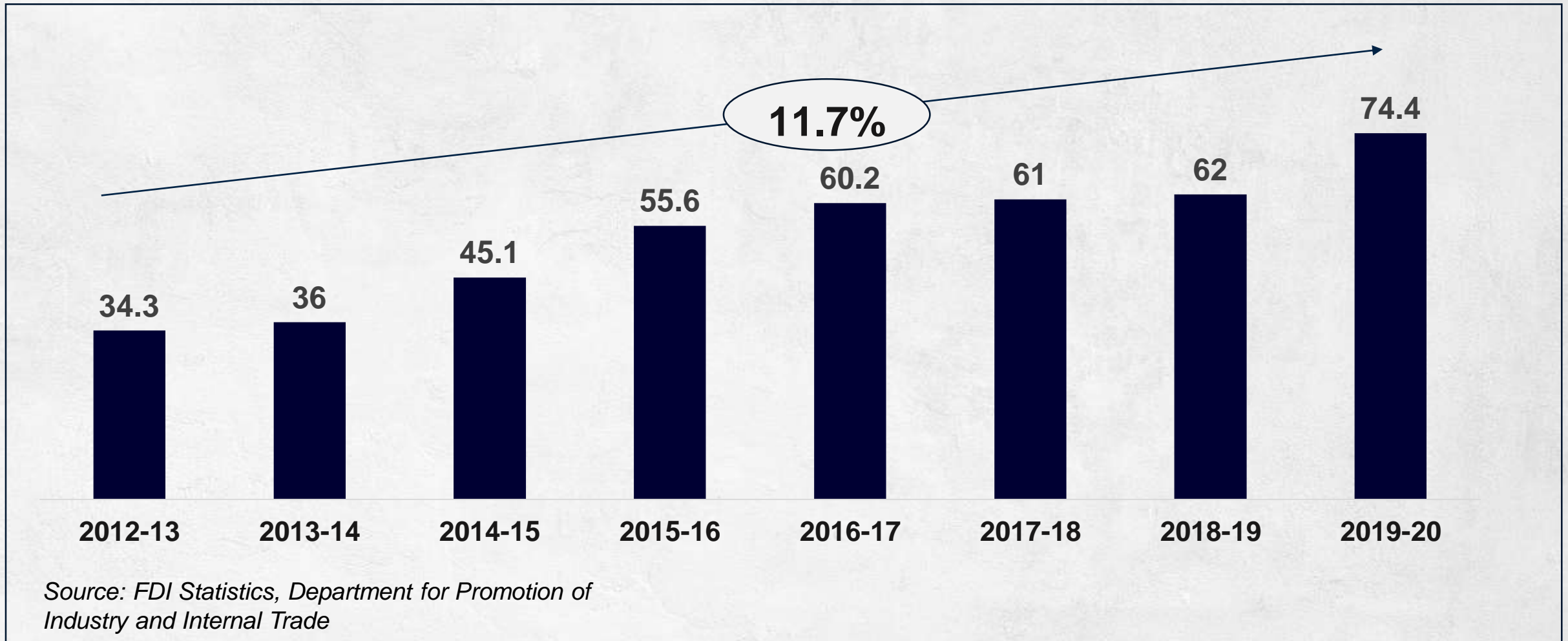
Growth of Indian Economy



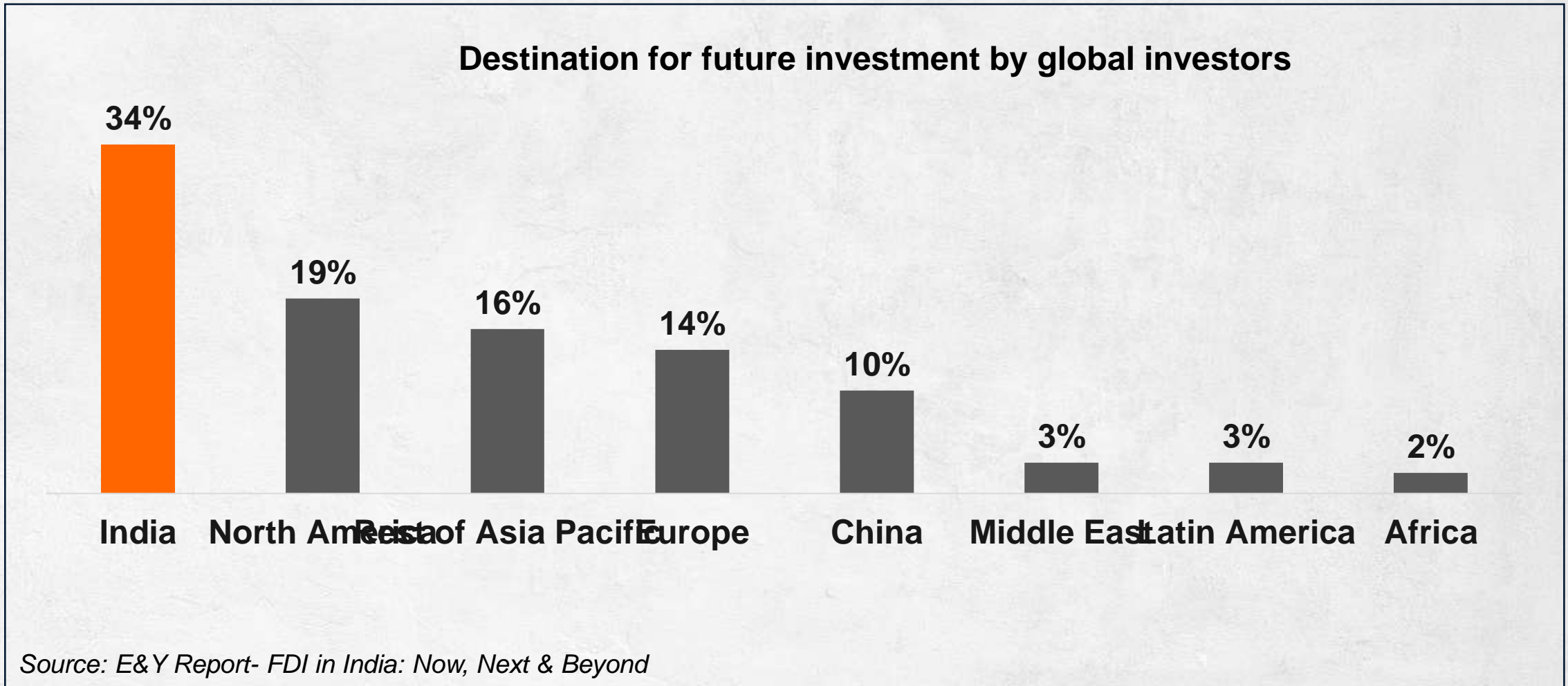
Gross domestic product, current prices (USD)

Source: IMF

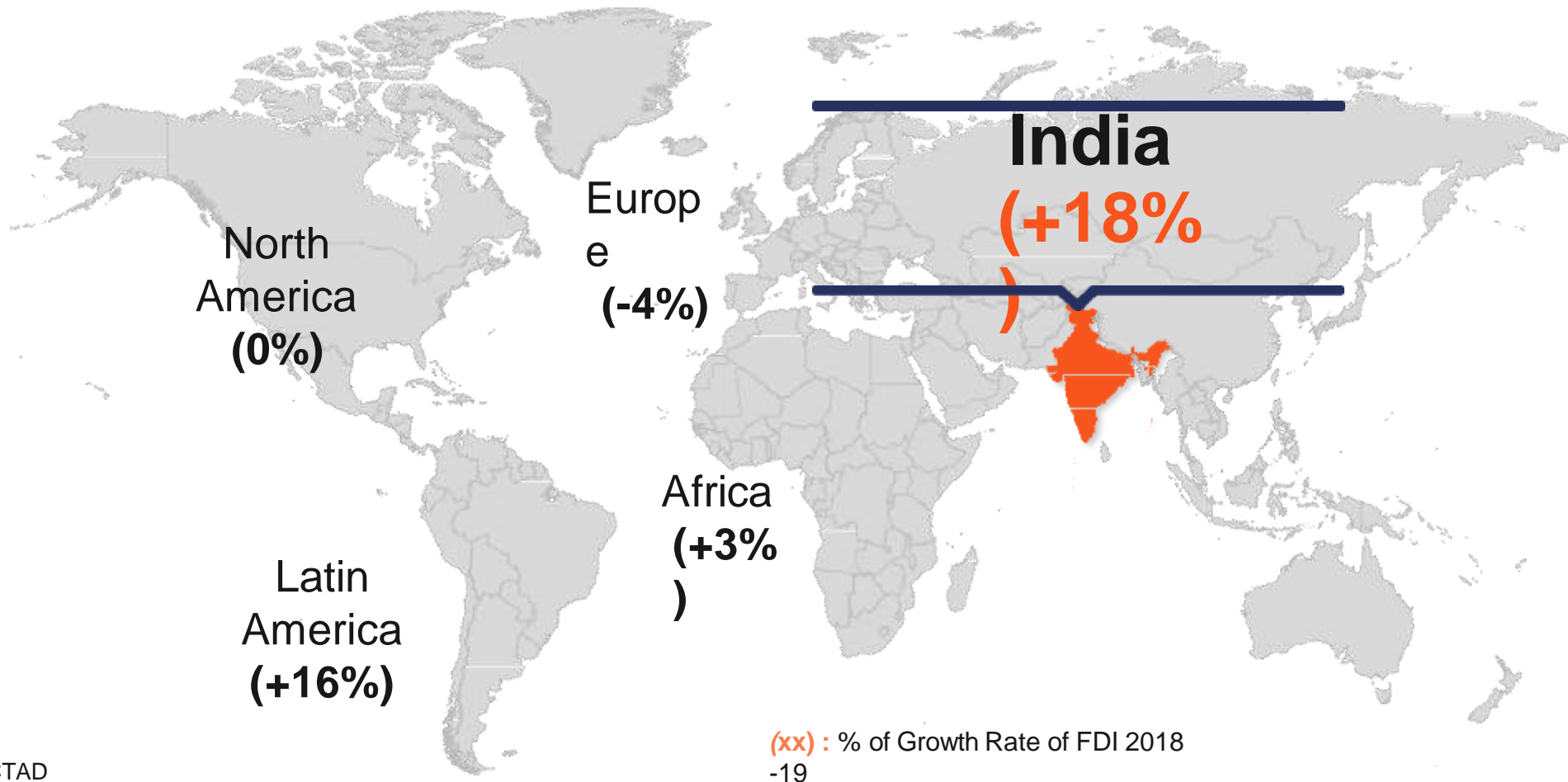
Foreign Direct Investment in India (USD Bn)



India's Investment Attractiveness Index






While Global FDI Fell By 1% In 2019, FDI Into India Rose By 18%



Source: UNCTAD

-19

Strong Reform-Led Agenda To Make India More Attractive

	2014	2020		
World Bank's Ease of Doing Business ranking	142	63		India jumped 79 places
Global Innovation Index	81	52		India jumped 29 places
Logistics Performance Index	54	44		India jumped 10 places

Source: World Bank

"Every tomorrow of India is better than today"

Cost of Doing Business

Competitive tax regime

Corporate Income tax lowest in SE Asia reduced from 30% to 17% (vs. 25% in China, Indonesia)

Competitive factor cost

Electricity made available at \$0.07 per kWh; lowest in entire region

Hassle-free land acquisition

3000+ Industrial parks with 0.5+ million hectare readily available

Ease of Doing Business

Simplified existing processes

Single form for company information; Single window at Indian customs

Provide fast track clearances

Empowered Group of Secretaries & Project development cell for handholding investors

SOE bank reform

Bank reform merging & allocated capital to most efficient institutions

Risk of Doing Business

Investor friendly laws

Companies law being amended to decriminalize various provisions

Introduction of IBC to support insolvency proceeding

Business friendly labor reforms

Condensing from >100 partially conflicting laws to 4 simplified & investor- friendly labor codes

Strong democratic institutions

Source: Invest India: India Advantage Discussion Document

Ranking On Ease-of-doing Business Parameters

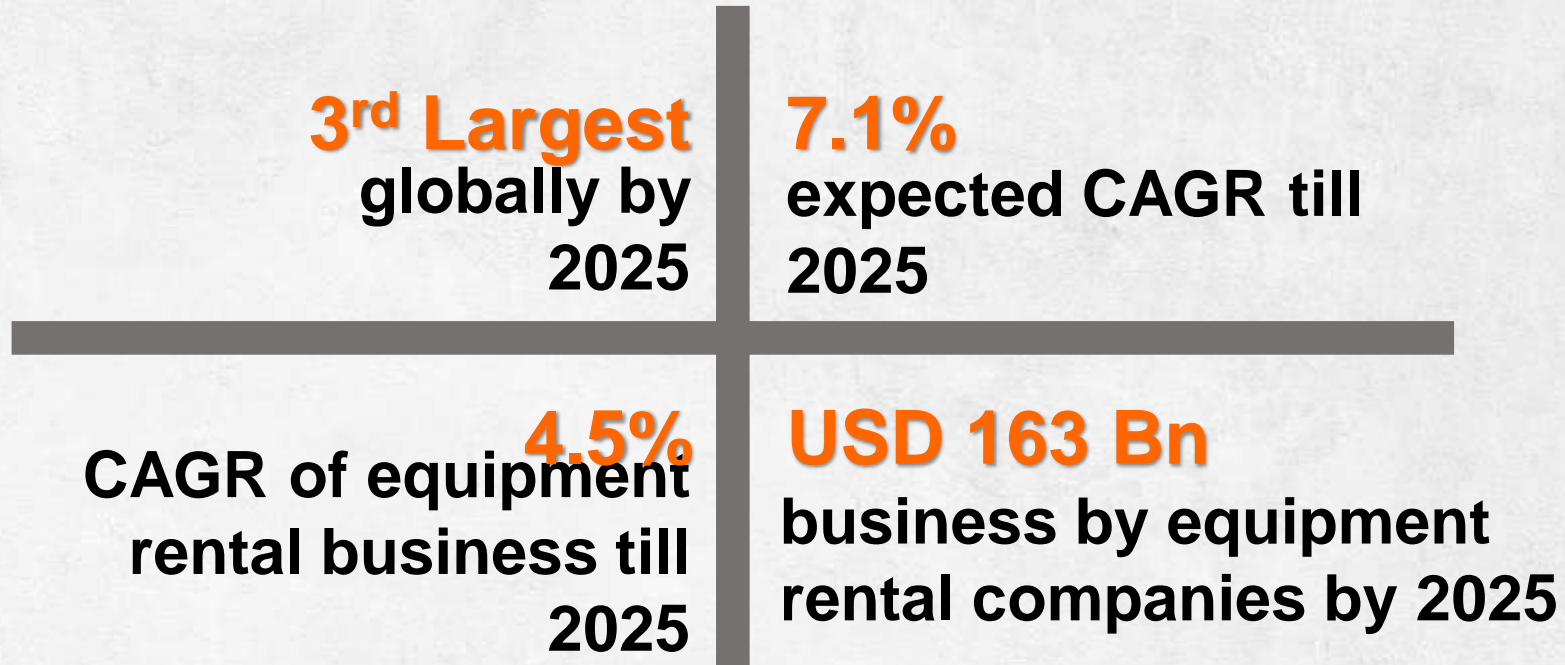


Source: Invest India Report - Infrastructure And Construction Opportunities In India

Indian Construction Industry: Overview

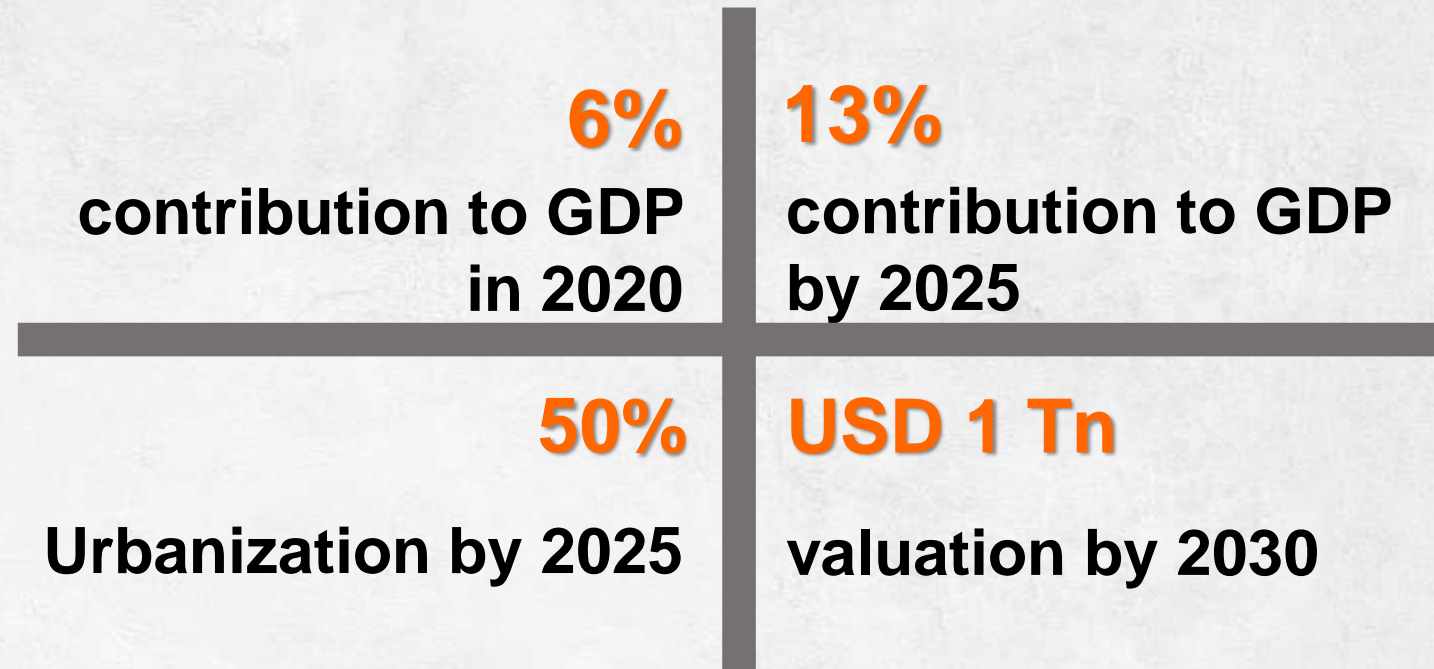


Indian Construction Industry : An Overview



Source: IBEF

Indian Real Estate Sector : An Overview



Source: IBEF

India Is A Market That Global Investors Cannot Miss

USD 777.7 Bn

needed to upgrade
infrastructure by 2022

USD 1.4 Tn

Allocated for energy, roads, urban &
railways by 2025

Areas of impact

Highway, Smart Cities and Housing
for all

**National Infrastructure
Pipeline**

Launched to provide world class
infrastructure by 2025

76%

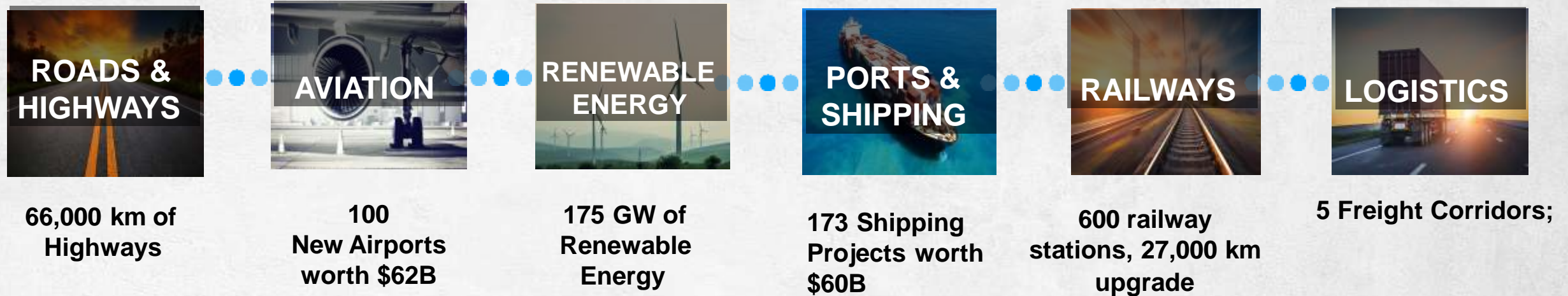
Of the national highways can be
converted into four-lane highways

100%

foreign direct investment
permitted in infrastructure sector

Source: IBEF, E&Y, INVEST INDIA

National Infrastructure Pipeline: A Bird's View (2019-25)



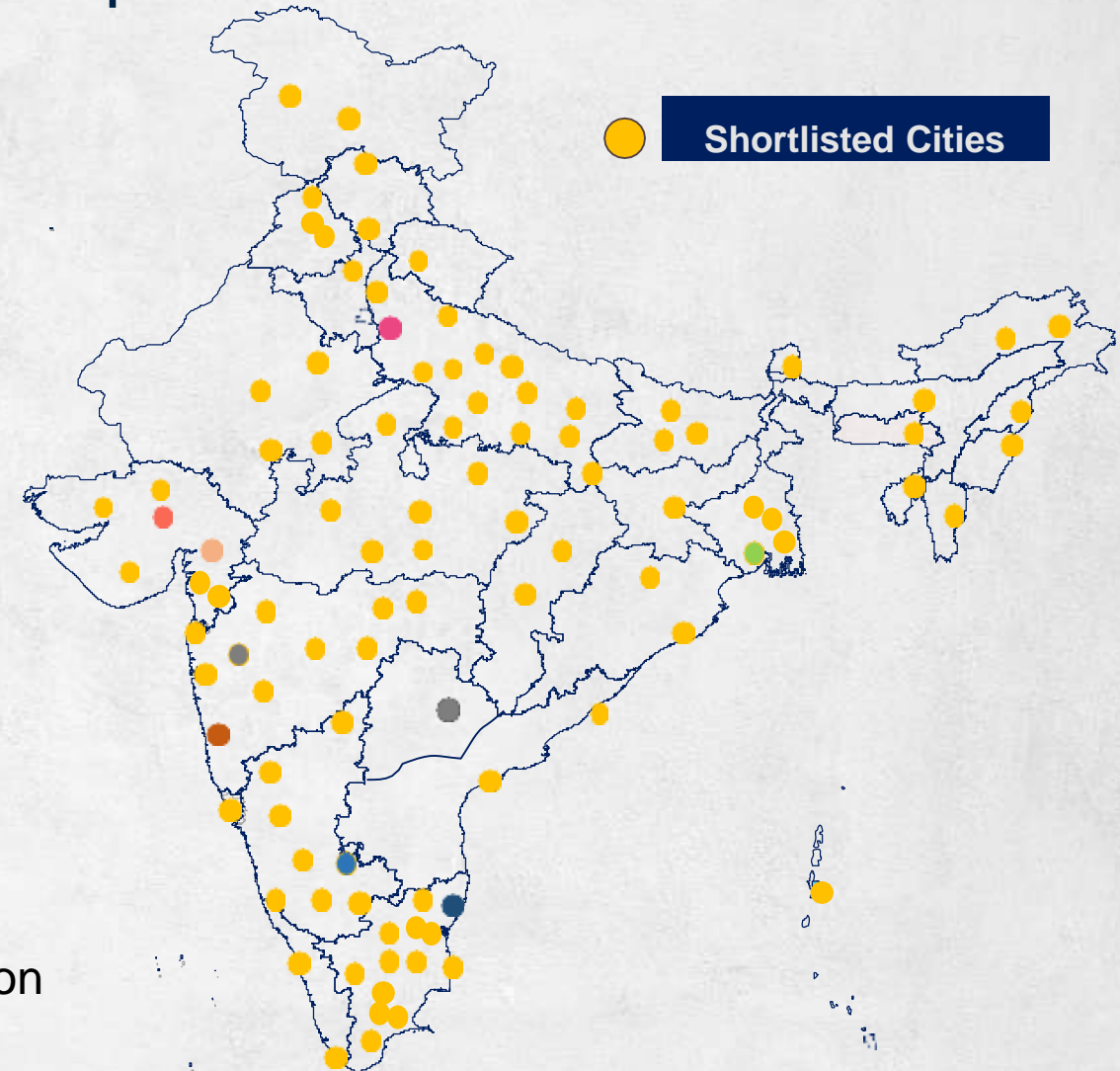
Source: Invest India Report - Infrastructure And Construction Opportunities In India

Smart Cities: Opportunities Across The Spectrum

100
SMART
CITIES
By 2022

99
CITIES
Already
Shortlisted

\$32 bn
Budgetary
Outlay



Source: Invest India Report - Infrastructure And Construction Opportunities In India

Thank You !!